

SEPTEMBER 2026

Economic Calendar

Tracking important economic
indicators.



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Economic Calendar (September 2026)

- An economic calendar is a schedule of key macroeconomic events, such as interest rate decisions, inflation reports and jobs data.
- These economic data releases can influence financial markets.
- For investors, tracking this calendar helps anticipate market volatility and make more informed decisions, rather than reacting to unexpected news or short-term market movements.
- By staying aware of these events, investors can better understand market trends and position their portfolios with greater confidence.
- This report presents a calendar for the upcoming month. Please see important disclosures on the last page.



September 2026

	1	2	3	4
	• S&P Global and ISM Manufacturing PMIs (Aug F) • Construction Spending (Jul) • JOLTS (Jul) • Dallas Fed Services Activity	• ADP Employment Change (Aug) • Durable Goods Orders (Jul F) • Factory Orders	• Initial Jobless and Continuing Claims • Challenger Job Cuts • Trade Balance • S&P Global and ISM Services PMIs (Aug F)	• Nonfarm Payrolls (NFP)
7	8	9	10	11
• EZ Q2 GDP (T) • JP Q2 GDP (F)	• NFIB Small Business Optimism • Consumer Credit • NY Fed 1-Yr Inflation Expectations • CN Exports		• Initial Jobless and Continuing Claims • PPI • Existing Home Sales • UK 2Q GDP (P) • ECB Meeting	• CPI • UoM Consumer Sentiment (P) • Federal Budget Balance
14	15	16	17	18
• CN Retail Sales • CN Industrial Production	• Empire Manufacturing Survey	• Retail Sales • FED Meeting • UK CPI	• Initial Jobless and Continuing Claims • Philadelphia Fed Business Outlook • EZ CPI JP CPI • BoE Meeting	• Industrial Production • BoJ Meeting

(A) Advance, (P) Preliminary, (F) Final, (S) Second Revision, (T) Third Revision, JP: Japan, EZ: Eurozone, CN: China, BoJ: Bank of Japan, ECB: European Central Bank, BoE: Bank of England

Derived from publicly available sources, The information presented has been obtained from publicly available sources and third-party providers believed to be reliable; however, Bradesco Investments does not guarantee its accuracy, completeness, or timeliness.

September 2026 (continued)				
21	22	23	24	25
• Chicago Fed National Activity Index	• Philadelphia Fed Non-Manufacturing Index • Richmond Fed Surveys	• S&P Global PMIs (P)	• Initial Jobless and Continuing Claims • Current Account Balance • Kansas City Fed Manufacturing Activity	• Durable Goods Orders • UoM Consumer Sentiment (F) • Kansas City Fed Services Activity
28	29	30		
• Dallas Fed Manufacturing Activity	• Conference Board Consumer Confidence • JOLTS • Dallas Fed Services Activity	• ADP Employment Change (Sep) • Advance Goods Trade Balance • PCE • Q2 GDP (T) • UK Q2 GDP (F)		

(A) Advance, (P) Preliminary, (F) Final, (S) Second Revision, (T) Third Revision, JP: Japan, EZ: Eurozone, CN: China, BoJ: Bank of Japan, ECB: European Central Bank, BoE: Bank of England

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Glossary

ADP Employment Change:

Private-sector payroll estimate published by ADP, often used as a preview of the official Nonfarm Payrolls report.

Advanced Goods Trade Balance:

Preliminary estimate of the US trade balance covering goods only, released ahead of the full trade balance report that includes services.

BOE Meeting:

Bank of England monetary policy decision, setting UK interest rates and guidance.

BOJ Meeting:

Bank of Japan monetary policy decision, setting Japanese interest rates and guidance.

Building Permits:

Tracks new permits issued for residential construction, a leading indicator of future housing activity.

Challenger Job Cuts:

Tracks announced corporate layoffs, providing insight into labor market conditions.

Chicago Fed National Activity Index:

Broad measure of US economic activity.

CN Exports:

China's monthly export data, a gauge of global trade demand and Chinese manufacturing strength.

Construction Spending:

Measures total spending on residential and non-residential construction projects, reflects overall economic activity.

Glossary (continued)

**Consumer Confidence:**

Consumer expectations on income and jobs and overall economic conditions.

Consumer Credit:

Total borrowing by households.

Consumer Sentiment (UoM):

University of Michigan survey of the consumer outlook on current and future economic conditions.

Continuing Claims:

Measures number of individuals still receiving unemployment benefits, indicating ongoing labor market trends.

CPI:

Consumer Price Index. Measures consumer price changes, a key inflation gauge.

Current Account Balance:

Broadest measure of international transactions, including trade in goods, services, income, and transfers.

Dallas Fed Index:

Tracks business and manufacturing activity in the Texas region.

Dallas Fed Services Activity:

Survey of business conditions in the services sector across the Texas region, measuring trends in revenue, employment, and outlook.

Durable Goods Orders:

Orders for long-lasting goods and equipment, typically used as an indicator of business investment.

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Glossary (continued)

**ECB Meeting:**

European Central Bank monetary policy decision, setting Eurozone interest rates and guidance.

Empire Manufacturing:

Survey of manufacturing activity in the New York region, providing early insights into industrial conditions.

Existing Home Sales:

Tracks sales of previously owned homes, indicating overall housing market activity.

Factory Orders:

Tracks new orders placed with manufacturers.

Fed Meeting:

Federal Open Market Committee interest rate decision and monetary policy statement from the US Federal Reserve.

Federal Budget Balance:

Difference between a country's government revenue and spending.

FOMC Minutes:

Summary of discussions from Federal Open Market Committee meetings, provides insights into US Fed's policy decisions.

GDP:

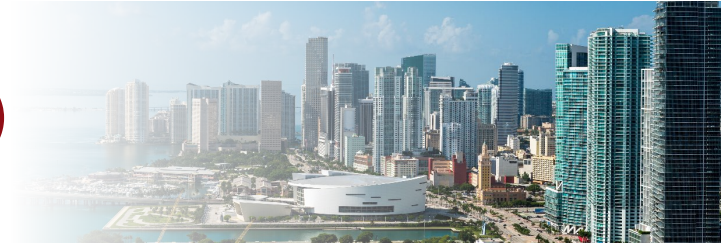
Gross Domestic Product. Total value of goods and services produced within an economy.

Household Net Worth Change:

Tracks changes in total household assets minus liabilities, reflecting shifts in consumer wealth and financial conditions.

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Glossary (continued)

**Housing Starts:**

Tracks the number of new residential construction projects initiated.

Import/Export Price Index:

Measures changes in the prices of goods and services imported into and exported from the country, serving as an indicator of imported and exported inflation pressures.

Industrial Production:

Measures output of factories, mines and utilities.

Inflation Expectations:

Compiles the forecasts of future price changes.

Initial Jobless Claims:

New filings for unemployment benefits.

ISM Manufacturing:

Published by the Institute for Supply Management, tracks activity in the US manufacturing sector.

ISM Services:

Published by the Institute for Supply Management, measures business activity in the US services sector.

JOLTS:

Job Openings and Labor Turnover Survey. Tracks job openings, hiring, and turnover.

Kansas City Fed Services Activity:

Survey of business conditions in the services sector across the Kansas City Federal Reserve district, tracking trends in activity, employment and prices.

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Glossary (continued)

KC Fed Index:

Manufacturing activity in central US region.

MNI Chicago PMI:

Survey of business conditions in the Chicago area, measuring manufacturing and non-manufacturing activity.

New Home Sales:

Measures sales of newly constructed homes, reflecting demand in the housing market.

NFIB Optimism:

Measures small business confidence in economic conditions and business prospects.

NFP:

Nonfarm Payrolls. Measures US job growth, excluding agriculture. A key indicator of labor market strength.

NY Fed 1-Yr Inflation Expectations:

Median one-year-ahead inflation expectation from the New York Fed's Survey of Consumer Expectations.

NY Fed Services Activity:

Survey of business conditions in the New York region's services sector, measuring trends in activity, employment, and prices.

PCE:

Personal Consumption Expenditures. Tracks consumer spending and inflation trends, US Fed's preferred inflation indicator.

Pending Home Sales:

Measures signed contracts for home purchases, serving as a leading indicator of future home sales.

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Glossary (continued)

**Philadelphia Fed Non-Manufacturing Index:**

Survey of non-manufacturing (services) business conditions in the Philadelphia Federal Reserve district.

Philly Fed Index:

Manufacturing conditions in Mid-Atlantic region.

PMI:

Purchasing Managers' Index. Measures business activity; signals growth or contraction.

PPI:

Producer Price Index. Tracks prices producers receive for goods.

Regional Fed Activity:

Indications of business conditions across Federal Reserve districts.

Retail Sales:

Measures consumer spending at retail stores, and is a key indicator of consumption trends.

Richmond Fed Indices:

Survey of manufacturing and business activity across the Richmond Federal Reserve district.

S&P Global PMI:

Purchasing Managers' Index. Global survey of business activity trends.

Trade Balance:

Difference between a country's exports and imports.

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